Sterling ACADEMY

Build the competence. Prove it with confidence.

COURSE BROCHURE

SPECIALIST TRAINING · ASSURANCE & TRUST

SOC 2 Trust Services Criteria & Controls Implementation Training

Self-paced online training (video) · 46 modules · about 4.5 hours of video · about 8 hours in total · English, with captions

Design and operate the controls behind each Trust Services Criterion.

WHO IT IS FOR

SOC 2 leads, core and implementation team members, and anyone advancing their SOC 2 knowledge.

WHAT YOU WILL LEARN

- Scope the system and choose the Trust Services Categories that match your commitments
- Build a control matrix that maps each criterion to a control, owner and evidence
- Design and operate controls for the common criteria and the other four categories
- Explain what a service auditor tests for Type 1 and Type 2 reports
- Prepare for fieldwork with a US-licensed CPA firm and handle exceptions
- Keep the programme running beyond the first report

MODULES (46)

1. From awareness to implementation
2. Scoping the system
3. Gap assessment and the control m...
4. Running the programme
5. Criteria CC1.1 · CC1.5: Integrity an...
6. Criteria CC1.2 · CC1.3: Oversight a...
7. Criterion CC1.4: Competence
8. Criterion CC2.1: Quality information
9. Criteria CC2.2 · CC2.3: Communica...
10. Criteria CC3.1 · CC3.2: Objectives a...
11. Criterion CC3.3: Fraud risk
12. Criterion CC3.4: Significant changes
13. Criteria CC4.1 · CC4.2: Monitoring a...
14. Criteria CC5.1 · CC5.2: Control acti...
15. Criterion CC5.3: Policies and proce...
16. Criterion CC6.1: Logical access sec...
17. Criteria CC6.2 · CC6.3: Granting an...
18. Criteria CC6.4 · CC6.5: Physical acc...
19. Criterion CC6.6: Threats from outsi...
20. Criterion CC6.7: Data on the move
21. Criterion CC6.8: Stopping maliciou...
22. Criterion CC7.1: Vulnerabilities and...
23. Criterion CC7.2: Monitoring for ano...
24. Criteria CC7.3 · CC7.4: Incident res...
25. Criterion CC7.5: Recovering from in...
26. Criterion CC8.1: Change managem...
27. Criterion CC9.1: Business disruption
28. Criterion CC9.2: Vendors and partn...
29. Criterion A1.1: Capacity
30. Criteria A1.2 · A1.3: Backup and re...
31. Criteria C1.1 · C1.2: Confidential da...
32. Criteria PI1.1 · PI1.2: Definitions, i...
33. Criterion PI1.3: Processing
34. Criteria PI1.4 · PI1.5: Output, store...
35. Criteria P1.1 · P2.1: Notice and con...
36. Criteria P3.1 · P3.2: Collecting pers...
37. Criteria P4.1 · P4.2 · P4.3: Use, ret...
38. Criteria P5.1 · P5.2: Access and cor...
39. Criteria P6.1 · P6.2 · P6.3: Disclosu...
40. Criteria P6.4 · P6.5 · P6.6 · P6.7: V...
41. Criteria P7.1 · P8.1: Quality, monito...
42. Readiness assessment and remedi...
43. Choosing and engaging the CPA firm
44. Living through the period of review
45. Fieldwork
46. The report, and year two

PRICE

US$99 per learner

Per learner, by team size

1–10 learners	**US$99**
11–50 learners	**US$79**
51–200 learners	**US$69**

Excluding taxes.

DURATION

About 8 hours in total (4½ hours of video)

MODULES

46

FORMAT

Self-paced online training (video)

LANGUAGE

English, with captions

ACCESS

12 months

CERTIFICATE

Sterling Academy Certificate of Completion

Scan for the course page, prices and enrolment